

TT-148 (7/66)

At a Surrogate's court, held  
in and for the County of New York  
at the Courthouse in said  
county, on the day of  
19 69.

Present,

Hon.

Surrogate

In the Matter of the Application to  
Determine the Estate Tax under  
Article 26 of the Tax Law upon the  
Estate of **MARILYN MONROE**

Deceased.

File No. **2781 1962**  
ORDER FIXING TAX

On reading and filing the verified petition of **AARON R. FROSCHE**

dated the **29th** day of **May**, 1969

and it appearing that the said decedent died on the **5th** day of  
**August**, 1962 and left certain property, described in said

petition and schedules attached thereto, the transfer of which is subject to  
the tax imposed by the provisions of Article 26 of the Tax Law, and proof  
having been made of due service of said petition and the notice of motion for  
this order upon the attorney for the State Tax Commission, now on motion of

**GREENBAUM, WOLFF & ERNST**, Esq., attorney for  
the petitioner herein; **SOLON S. KANE**, Esq.,  
attorney for the State Tax Commission appearing and not opposing, it is

**ORDERED AND ADJUDGED** that the value of the New York gross estate of said  
decedent, the New York estate tax deductions, the New York taxable estate, the gross  
estate tax, and the credits against such tax and the net estate tax are hereby fixed  
and determined as follows:

New York gross estate . . . . .	\$ <u>836,521.31</u>
New York estate tax deductions. . . . .	\$ <u>415,080.19</u>
New York taxable estate . . . . .	\$ <u>421,441.12</u>
New York gross estate tax . . . . .	\$ <u>16,072.05</u>
Credits against estate tax. . . . .	\$ <u>-0-</u>
New York net estate tax . . . . .	\$ <u>16,072.05</u>

Surrogate



STATE OF CALIFORNIA  
**FRANCHISE TAX BOARD**  
 1025 P STREET  
 SACRAMENTO, CALIFORNIA 95814

SURROGATE'S  
 IN THE ~~SUPERIOR~~ COURT OF THE STATE OF ~~CALIFORNIA~~ <sup>NEW YORK</sup>

IN AND FOR THE COUNTY OF New York

IN THE MATTER OF THE ESTATE OF

Marilyn Monroe

*Deceased*

Social Security Number 563-32-0964

## CREDITOR'S CLAIM

Probate number P-2781-1962

*The undersigned hereby certifies:*

1. That he is one of the authorized and acting agents of the Franchise Tax Board of the State of California, and as such he is qualified and empowered to make this claim on behalf of the said Board;

2. That the consideration of the debt is a tax duly levied and assessed under the provisions of Parts 10 and 11 of Division 2 of the Revenue and Taxation Code of the State of California;

3. That the above-named decedent is now justly and truly indebted to the State of California computed as follows:

<u>Type of Assessment</u>	<u>Taxable Year</u>	<u>Tax</u>	<u>Interest at 6% per year Amount</u>	<u>Computed to</u>	<u>Total</u>
Self-assessed	1962	\$2614.24	\$657.44	8/31/66	\$3271.68

Total tax principal and accrued interest to date herein \$ 3271.68

(Additional interest accrues on the unpaid tax at the rate of 6% per annum from the "computed to" date shown above to the date of payment.)

4. That the due date for the said tax is past; that no part of the said tax has been paid except as above stated; that there are no set-offs or counterclaims to the same; that no note or judgment has been recovered therefor; that the undersigned has not, nor has any person, to his knowledge or belief, for the use or benefit of the State of California, had or received any manner of security for the said tax or interest or penalty whatever, EXCEPT as follows:

*I declare under penalty of perjury that the foregoing is true and correct.*

Dated at Sacramento, California, on August 1, 1966

*W. C. Hall*

W. C. Hall, Tax Compliance Supervisor

MAKE ALL CHECKS PAYABLE TO THE FRANCHISE TAX BOARD AND  
 MAIL TO 1025 P STREET, SACRAMENTO, CALIFORNIA 95814



# Surrogate's Court

JFCM COUNTY OF NEW YORK

In the Matter of the Appraisal under the Estate Tax  
Law of the Estate of

MARILYN MONROE

Deceased.

TO THE SURROGATE'S COURT OF THE COUNTY OF NEW YORK  
Milton Eletz succeeding  
I.B. Franklin Spencer, Estate Tax Appraiser, having been designated  
by ~~him~~ the ~~effective~~ Surrogate of the County of NEW YORK  
order duly made ~~and admitted~~ on the 7th day of AUGUST, 19 64, to appraise  
the estate of the above-named decedent, pursuant to the provisions of the law imposing a tax  
on estates of residents and nonresidents, and the statutory notice by mail having been duly  
given herein to all the persons entitled thereto as provided in Section 249-v of the Tax Law as  
appears by copy of such notice and affidavit of mailing thereof hereunto annexed, and having  
held an appraisal on the 25th day of NOVEMBER, 19 69,  
at the office of the Estate Tax Appraiser for the County of NEW YORK  
and having heard the allegations and proofs of the parties then and there appearing before me  
and offering the same, and having given due consideration to the affidavits and other papers  
submitted herein, and having made due and careful inquiry into all the matters and things  
brought before me in this proceeding, do now make and file the following report:

FIRST - I report that the decedent herein died a resident of the State of New York on  
the 5th day of AUGUST, 19 62, ~~deceased~~, leaving a  
Last Will and Testament, copy of which is hereunto annexed, which was duly admitted to  
probate by this Court on the day of  
and that thereafter on the 30th day of OCTOBER, 19 62, Letters ~~of~~  
~~Administration~~ Testamentary upon the estate of the said decedent were duly issued by this  
Court to

AARON R. FROSCH

300 CENTRAL PARK WEST

NEW YORK, N.Y.

AS EXECUTOR

SECOND - I further report the following appearances in this proceeding:

SOLON S. KANE, ESQ.  
Attorney for State Tax Commission  
80 Centre Street  
New York, N.Y. 10013

GREENBAUM, WOLFF AND ERNST, ESQS.  
Attorneys for Executor  
437 Madison Avenue  
New York, N.Y. 10022

File \_\_\_\_\_, 19

# Surrogate's Court

County of NEW YORK

*In the Matter of the Appraisal under the Trusts  
for Tax Law of the Estate of*

MARILYN MONROE

*Deceased*

## Report of Appraiser

**ORIGINAL**

FILED DEC 30 1969

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